



July 12, 2023

TSX Venture Exchange

We refer to the form 2B listing application of Logan Energy Corp. (the company) dated July 12, 2023 relating to the application for the listing of Common Shares in the capital of Logan Energy Corp.

We consent to being named in and to the use in the above-mentioned form 2B listing application of our report dated April 14, 2023 to the shareholders of the company on the following financial statements:

- the statement of financial position as at April 14, 2023 and March 10, 2023;
- the statement of net income and other comprehensive income for the period from March 10, 2023 to April 14, 2023;
- the statement of changes in shareholder's equity for the period from March 10, 2023 to April 14, 2023;
- the statement of cash flows for the period from March 10, 2023 to April 14, 2023; and
- the notes to the financial statements, which include significant accounting policies and other explanatory information.

We report that we have read the form 2B listing application and all information included therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the form 2B listing application as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

PricewaterhouseCoopers LLP

Chartered Professional Accountants

PricewaterhouseCoopers LLP
111-5th Avenue SW, Suite 3100, Calgary, Alberta, Canada T2P 5L3
T: +1 403 509 7500, F: +1 403 781 1825, ca_calgary_main_fax@pwc.com, www.pwc.com/ca

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