

**NOTICE OF THE ANNUAL GENERAL
AND SPECIAL MEETING OF
SHAREHOLDERS**

BY ORDER OF THE BOARD OF DIRECTORS

(signed) "Jim Rakievich"

NOTICE IS HEREBY GIVEN THAT the Annual General and Special Meeting (the "Meeting") of the holders of common shares ("Common Shares") of McCoy Global Inc. (the "Corporation" or "McCoy Global") will be held at the Metterra Hotel, on the 10th day of May, 2018 at the hour of 8:00 a.m. MDT for the following purposes:

Jim Rakievich
President & Chief Executive Officer

1. to fix the number of directors of the Corporation to be elected at the Meeting at five (5) members;
2. to elect the Board of Directors of the Corporation for the ensuing year;
3. to receive and consider the Audited Financial Statements of the Corporation for the fiscal year ended December 31, 2017 together with the Auditors' Report thereon;
4. to appoint the auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
5. to consider, and if thought fit, approve the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular, relating to the approval of the grant of unallocated options under the stock option plan of the Corporation;
6. to consider and, if thought fit, approve the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular, relating to the approval of a restricted share plan for the Corporation;
7. to consider and, if thought fit, approve the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular, relating to the approval of the voluntary transfer of the listing of the Corporation's Common Shares from the Toronto Stock Exchange to the TSX Venture Exchange; and
8. to transact such other business as may properly come before the Meeting.

The date for determination of the shareholders entitled to receive Notice of the Meeting and vote shall be holders of Common Shares of the Corporation of record at the close of business on March 28, 2018.

DATED at the City of Edmonton, in the Province of Alberta, this 28th day of March, 2018.