

## NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN THAT** the Annual General Meeting (the "Meeting") of the holders of common shares ("Common Shares") of McCoy Global Inc. (the "Corporation" or "McCoy Global") will be held at the McCoy Global Inc. Corporate office, on the 1<sup>st</sup> day of June 2021 at the hour of 8:00 a.m. MDT for the following purposes:

1. to fix the number of directors of the Corporation to be elected at the Meeting at six (6) members;
2. to elect the Board of Directors of the Corporation for the ensuing year;
3. to receive and consider the Audited Financial Statements of the Corporation for the fiscal year ended December 31, 2020 together with the Auditors' Report thereon;
4. to appoint the auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
5. to consider and, if thought fit, approve the ordinary resolution, as more particularly set forth in Schedule "A" of the accompanying Management Information Circular, relating to the approval of amendments to the Corporation's Stock Option Plan;
6. to consider and, if thought fit, approve the ordinary resolution, as more particularly set forth in Schedule "B" of the accompanying Management Information Circular, relating to the approval of amendments to the Corporation's Restricted Share Plan;
7. to consider, and if thought fit, approve the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular, relating to the approval of the unallocated options under the stock option plan of the Corporation;
8. to consider and, if thought fit, approve the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular, relating to the approval of the unallocated restricted shares under the restricted share plan of the Corporation;
9. to transact such other business as may properly come before the Meeting.

The date for determination of the shareholders entitled to receive Notice of the Meeting and vote shall be holders of Common Shares of the Corporation of record at the close of business on April 15, 2021.

**DATED** at the City of Edmonton, in the Province of Alberta, this 15<sup>th</sup> day of April 2021.

**BY ORDER OF THE BOARD OF DIRECTORS**

(signed) "Jim Rakievich"

**Jim Rakievich**

**President & Chief Executive Officer**