

FRONTIER LITHIUM INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the Annual General and Special Meeting of the Shareholders of Frontier Lithium Inc. (the "Corporation") will be held on September 26, 2018 at the office of Frontier Lithium Inc., 2736 Belisle Drive, Val Caron, Ontario, at 2:00 p.m. (Eastern time) for the following purposes:

- (a) to receive and consider the audited financial statements of the Corporation for the year ended March 31, 2018, and the report of its auditors;
- (b) to elect the directors for the ensuing year;
- (c) to appoint auditors for the ensuing year and to authorize the directors to fix the auditors remuneration;
- (d) to approve Shares for Debt Settlement in respect of the daily operations of the company and or fees for services rendered or to be rendered to Creditors;
- (e) to transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice of Meeting is a management information circular dated August 22, 2018, a financial statement request form and a form of proxy. Shareholders have already received a copy of the audited annual financial statements of the Corporation for the financial year ended March 31, 2018, together with the report of auditors thereon, which were filed by the Corporation on July 30, 2018.

A Shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must deposit his, her or its duly executed form of proxy with (i) the Corporation's transfer agent and registrar, Computershare Trust Company of Canada, Attention: Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1, not later than 48 hours, excluding Saturdays, Sundays and holidays, before the time of the Meeting or any adjournment thereof; or (ii) the chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time of voting.

Shareholders who are unable to be present personally at the Meeting are urged to sign, date and return the enclosed form of proxy in the envelope provided for that purpose. If you plan to be present personally at the Meeting, you are requested to bring the enclosed form of proxy for identification. Only shareholders of record at the close of business on August 22, 2018 will be entitled to vote at the Meeting.

DATED: August 22, 2018

By Order of the Board of Directors

signed "Reginald F. Walker"

Reginald F. Walker, *Chairman of the Board*