

Cassels

November 7, 2022

Ontario Securities Commission, Principal Regulator
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs / Mesdames:

**Re: Frontier Lithium Inc.
Final Short Form Prospectus dated November 7, 2022 (the “Prospectus”)
SEDAR Project Number 03446820**

We refer to the Prospectus of Frontier Lithium Inc. (the “**Corporation**”) qualifying the distribution of 9,100,000 units of the Corporation at a price of \$2.20 per unit for aggregate gross proceeds of \$20,020,000. Each unit will consist of one common share in the capital of the Corporation and one-half of one common share purchase warrant.

We, as counsel to the underwriters, hereby consent to the use of and reference to our firm opinion under the heading “*Eligibility for Investment*” and to the reference to our firm name on page ii of the Prospectus and under the headings “*Legal Matters*” and “*Interest of Experts*”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”

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