

# S & W LLP

## Chartered Professional Accountants

91 Skyway Avenue, Suite 105  
Toronto, Ontario M9W 6R5  
Tel: (416) 979-7444 Fax: (416) 979-8432  
email: info@swcpas.ca  
www.swcpas.ca

**November 7, 2022**

To: Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Service Newfoundland and Labrador  
Office of the Superintendent of Securities (Prince Edward Island)

Dear Sirs/Mesdames:

**Re: Frontier Lithium Inc. (the "Company")**

We refer to the short form prospectus of Frontier Lithium Inc. dated November 7, 2022 relating to the distribution of 9,100,000 units ("Offered Units") of Frontier Lithium Inc. at a price of \$2.20 per Offered Unit for aggregate gross proceeds to the Company of \$20,020,000. Each Offered Unit is comprised of one common share in the capital of the Company and one-half of one common share purchase warrant.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated July 27, 2021 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at March 31, 2021 and March 31, 2020
- Statement of operations, comprehensive loss and deficit, statement of changes in shareholders' equity and statement of cash flows for the years then ended and notes to the financial statements including a summary of significant accounting policies

We report that we have read the short form prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CICA Handbook – Assurance.

Yours sincerely,



S & W LLP  
Chartered Professional Accountants, Licensed Public Accountants