



Bennett Jones

Bennett Jones LLP
3400 One First Canadian Place, P.O. Box 130
Toronto, Ontario, M5X 1A4 Canada
T: 416.863.1200
F: 416.863.1716

November 7, 2022

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador

Dear Sirs/Mesdames:

Frontier Lithium Inc.
Final Short Form Prospectus – Project Number 03446820

We refer to the final short form prospectus of Frontier Lithium Inc. (the "**Corporation**") dated November 7, 2022 (the "**Prospectus**") relating to the offering of units the Corporation in all of the provinces of Canada, except Quebec.

We hereby consent to the reference to our name on the third page of the Prospectus and under the heading "Legal Matters" and "Interest of Experts", of the Prospectus and consent to the reference to our name and opinion under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinion referred to above or that is within our knowledge as a result of services performed in connection with such opinion.

Yours truly,

(signed) "*Bennett Jones LLP*"