

**EDGEWATER WIRELESS SYSTEMS INC.**  
(the “Company”)

**NOTICE OF CHANGE OF AUDITOR**

Pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”), the Company hereby gives notice, as follows:

1. The Company has appointed MS Partners LLP as its auditor effective July 17, 2024.
2. On February 13, 2024, KPMG LLP (the “**Former Auditor**”) resigned on its own initiative by notifying the Company that it would not stand for re-appointment as the Company’s auditor for the year ending April 30, 2024.
3. The Former Auditor’s resignation and the appointment of a successor auditor have been considered by the board of directors of the Company.
4. There have been no reservations or modified opinions expressed in the audit reports of the Former Auditor, for their audits of the Company’s two most recently completed financial years or for any period subsequent to the most recently completed financial period for which an audit report was issued and preceding February 13, 2024.
5. There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51-102), between the Company and the Former Auditor.

Dated this 17<sup>th</sup> day of July, 2024

**EDGEWATER WIRELESS SYSTEMS INC.**

“*Andrew Skafel*”

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Andrew Skafel  
President and Chief Executive Officer