

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

- Item 1: Name and Address of Company**  
WonderFi Technologies Inc. (the “Company”)  
2200 HSBC Building, 885 West Georgia Street  
Vancouver, British Columbia V6C 3E8 Canada
- Item 2: Date of Material Change**  
November 15, 2021
- Item 3: News Release**  
News releases with respect to the material change referred to in this report were disseminated by the Company on November 15, 2021 through the facilities of NewsFile Corp. and subsequently filed on SEDAR.
- Item 4: Summary of Material Change**  
The Company has appointed Bill Koutsouras as a director and chairman of the board of directors effective November 15, 2021. Sean Clark resigned as a director of the Company effective November 15, 2021.
- Item 5: Full Description of Material Change**  
The Company appointed Bill Koutsouras as a director and chairman of the board of directors effective November 15, 2021. Sean Clark resigned as a director of the Company effective November 15, 2021.
- Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102**  
This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.
- Item 7: Omitted Information**  
No information has been omitted on the basis that it is confidential information.
- Item 8: Executive Officer**  
Ben Samaroo, Chief Executive Officer,  
WonderFi Technologies Inc.  
Telephone: (778) 843-9637
- Item 9: Date of Report**  
November 23, 2021.