

December 23, 2022

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office

Dear Sirs/Mesdames:

Subject: Prospectus Supplement of WonderFi Technologies Inc. (the "**Company**") dated December 23, 2022 (the "**Prospectus Supplement**") to the Short Form Base Shelf Prospectus dated September 7, 2022

We refer to the Prospectus Supplement of the Company relating to the offering of common shares of the Company.

We hereby consent to the use of our name, Dentons Canada LLP, under the heading "Legal Matters" in the Prospectus Supplement, and to the use of our name and the reference to our opinions under the heading "Eligibility for Investment" in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

"Dentons Canada LLP"