

Cassels

FILED BY SEDAR

December 23, 2022

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Northwest Territories
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities Nunavut

Dear Sirs/Mesdames:

**Re: WonderFi Technologies Inc. (the “Corporation”)
Prospectus Supplement dated December 23, 2022 (to the Short Form Base Shelf
Prospectus dated September 7, 2022) (the “Supplement”)**

We refer to the Supplement of the Corporation in connection with the offering of common shares of the Corporation.

We, as counsel to the Corporation, hereby consent to the use of and reference to our opinion under the heading “Eligibility for Investment” and to the reference to our firm name under the heading “Legal Matters” in the Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”