



Ernst & Young LLP
410 - 22nd Street East, Suite 1200
Saskatoon, SK S7K 5T6

Tel: +1 306 934 8000
Fax: +1 306 653 5859
ey.com

September 17, 2018

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: MustGrow Biologics Corp.
Change of Auditor Notice dated September 17, 2018**

Pursuant to National Instrument 51-102 (Part 4.11), we have read the above-noted Change of Auditor Notice and confirm our agreement with the information contained in the Notice pertaining to our firm.

Yours sincerely,

A handwritten signature in black ink that reads 'Ernst & Young LLP' in a cursive, script font.

Chartered Professional Accountants

cc: The Board of Directors, MustGrow Biologics Corp.