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charlton & company
CHARTERED PROFESSIONAL ACCOUNTANTS

September 17, 2018

British Columbia Securities Commission
12th Floor - 701 West Georgia Street
Vancouver, BC
V7Y 1L2

Alberta Securities Commission
600 – 250 5th Street SW
Calgary, AB
T2P 0R4

Dear Sirs/Mesdames:

**Re: MustGrow Biologics Corp. (the “Company”)
Notice of Change of Auditors (“Notice”)**

In accordance with National Instrument 51-102 (Part 4.11), we have read the Company’s Notice of Change of Auditor dated September 17, 2018, and based on our knowledge of the information at the time, we agree with the information contained in the Notice.

We understand that the Notice, this letter and a similar letter from the successor auditor will be provided to the shareholders of the Company and will be filed on SEDAR.

Yours truly,

A handwritten signature in blue ink that reads "Charlton & Company".

Chartered Professional Accountants