

**FORM 13-501F2**  
**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, \_\_\_\_\_, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

\_\_\_\_\_  
Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Title: \_\_\_\_\_

**Reporting Issuer Name:** \_\_\_\_\_

**End date of previous financial year:** \_\_\_\_\_

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit \$ \_\_\_\_\_ (A)

Contributed surplus \$ \_\_\_\_\_ (B)

Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) \$ \_\_\_\_\_ (C)

Non-current borrowings (including the current portion) \$ \_\_\_\_\_ (D)

Finance leases (including the current portion) \$ \_\_\_\_\_ (E)

Non-controlling interest \$ \_\_\_\_\_ (F)

Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above) \$ \_\_\_\_\_ (G)

Any other item forming part of equity and not set out specifically above \$ \_\_\_\_\_ (H)

**Capitalization for the previous financial year**  
(Add items (A) through (H)) \$ \_\_\_\_\_

**Participation Fee** \$ \_\_\_\_\_

**Late Fee, if applicable** \$ \_\_\_\_\_

**Total Fee Payable** \$ \_\_\_\_\_  
(Participation Fee plus Late Fee)