

**FORM 13-502F2  
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, \_\_\_\_\_, an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) \_\_\_\_\_

Name: Charles McMillan

Date: \_\_\_\_\_

Title: CEO and CFO

**Reporting Issuer Name:** \_\_\_\_\_

**End date of previous financial year:** \_\_\_\_\_

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$ _____	(A)
Contributed surplus	\$ _____	(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ _____	(C)
Non-current borrowings (including the current portion)	\$ _____	(D)
Finance leases (including the current portion)	\$ _____	(E)
Non-controlling interest	\$ _____	(F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$ _____	(G)
Any other item forming part of equity and not set out specifically above	\$ _____	(H)

**Capitalization for the previous financial year**

(Add items (A) through (H))

\$

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**Participation Fee**

(From Appendix A of OSC Rule 13-502 *Fees*, select the participation fee beside the capitalization calculated above)

\$

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**Late Fee, if applicable**

(As determined under section 2.7 of OSC Rule 13-502 *Fees*)

\$

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**Total Fee Payable**

(Participation Fee plus Late Fee)

\$

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