

RECEIPT

MustGrow Biologics Corp.

This is the receipt of the **Financial and Consumer Affairs Authority** for the **Long Form Prospectus** of the above Issuer dated **June 20, 2019** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia and Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

June 20, 2019

"Heather Kuchuran"

Heather Kuchuran
Deputy Director, Corporate Finance
Securities Division

SEDAR Project # 2889849