

**AMENDMENT TO THE MANAGEMENT INFORMATION CIRCULAR FOR KINCORA COPPER LIMITED**

This is an amendment (the “**Amendment**”) to the management information circular (“**Information Circular**”) of Kincora Copper Limited (“**Kincora**”) dated August 21, 2019 for the annual and special meeting of shareholders of Kincora to be held on September 26, 2019. Except as otherwise set forth in this Amendment, the terms and conditions previously set forth in the Information Circular continue to be applicable in all respects. Capitalized terms used in this Amendment not otherwise defined herein have the respective meanings given to them in the Information Circular.

This Amendment amends certain disclosures concerning the Resulting Issuer in the Management Information Circular, including:

1. the number of common shares held by LIM Asia Special Situations Master Fund Limited was stated as 26,629,821. The correct number is 36,629,821 reflecting 27.13% of issued common shares.

September 16, 2019

**KINCORA COPPER LIMITED**

By: “*Sam Spring*”  
Sam Spring  
President and CEO