

**VIA SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

Object: Kincora Copper Limited (“Kincora”) Interim Condensed Consolidated Financial Statements and Management Discussion and Analysis for the six-month period ended June 30, 2020

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Dear Sirs/Mesdames:

Kincora is hereby refiling its Interim Condensed Consolidated Financial Statements (“FS”) and Management Discussion and Analysis (“MD&A”) for the six-month period ended June 30, 2020, which were originally filed on August 31, 2020. This refiling is to correct the accounts payable, prepaid expenses, exploration and evaluation assets, share capital, share-based compensation reserve and obligation to issue shares disclosed on the Statement of Financial Position, as well as to correct the consulting fees, management fees, share-based compensation, write-off of accounts payable and loss on impairment of exploration and evaluation asset disclosed on the Statement of Loss and Comprehensive Loss.

Please feel free to contact the undersigned should you have any questions or comments in connection with the foregoing matter.

*/s/ Anthony Jackson*

Chief Financial Officer