

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*
("NI 44-101")**

August 25, 2021

To: Financial and Consumer Affairs Authority of Saskatchewan, as notice regulator
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

MustGrow Biologics Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

MUSTGROW BIOLOGICS CORP.

By: (signed) "Todd Lahti"

Name: Todd Lahti

Title: Chief Financial Officer