



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22<sup>nd</sup> Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

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## OSC NOTICE TO PUBLIC

**ISSUER:**

Mogotes Metals Inc.  
Principal Jurisdiction - Ontario

**DATES:**

Amended and Restated Preliminary Long Form Prospectus dated June 14, 2023  
Withdrawn on September 12, 2023

**SEDAR+ FILING NUMBER:**

03549804