

December 21, 2022

VIA SEDAR

TO: British Columbia Securities Commission
Alberta Securities Commission

CONSENT OF QUALIFIED PERSON

I, Paul Nagerl M.Sc., P.Geo., do hereby consent to the public filing of the technical report entitled "*Golden Rose Gold Project, Afton Township, Province of Ontario, Canada*" dated July 12, 2022 with an effective date of July 8, 2022 (the "**Technical Report**").

I have read and approved the Preliminary Prospectus of ATHA Energy Corp., dated December 21, 2022 (the "**Disclosure**") in which the findings of the Technical Report are disclosed. I further confirm that I have read the Disclosure and that it fairly and accurately represents the information in the Technical Report that supports the Disclosure.

Dated this 21st day of December, 2022.

"Paul Nagerl" (signed)
Paul Nagerl M.Sc., P.Geo.