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October 30, 2025

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority (Saskatchewan)
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)

Dear Sirs/Mesdames:

Re: ATHA Energy Corp. (the “Company”)

In connection with the final short form prospectus of the Company dated October 30, 2025 (“**Prospectus**”), we hereby consent to the reference to and use of our name on page iii, and under the heading “*Legal Matters*”, as well as to the reference to our name and opinion under the heading “*Eligibility for Investment*”, all as contained in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

This letter is delivered to the addressees pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101.

Yours truly,

(signed) “Miller Thomson LLP”