

October 30, 2025

FILED VIA SEDAR+ Filing Number 06349410

British Columbia Securities Commission (principal regulator)
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)

Re: Atha Energy Corp. (the "Issuer") – Final Short Form Prospectus

We refer to the final short form prospectus of the Issuer dated October 30, 2025 (the "**Prospectus**").

We hereby consent to being named under the heading "*Legal Matters*" of the Prospectus and to the inclusion of our opinion under the heading "*Eligibility for Investment*" in the Prospectus.

We also confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

MLT AIKINS LLP (signed)

MLT AIKINS LLP