



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

E36 Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated CPC Prospectus** dated **November 30, 2019** (the amended prospectus) amending and restating the **CPC Prospectus** of the above Issuer dated **September 3, 2019**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

December 4, 2019

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

SEDAR Project Number 2940243