Form 51-102F3
Material Change Report

ITEM 1 NAME AND ADDRESS OF ISSUER

LQwD FinTech Corp. (the "Company")
407 – 1168 Hamilton Street
Vancouver, BC V6B 2S2

ITEM 2 DATE OF MATERIAL CHANGE

October 20, 21, 22 and 28, 2021.

ITEM 3 NEWS RELEASE

News releases issued on October 20, 21, 22 and 28, 2021, respectively, were disseminated through the facilities of CNW and filed on SEDAR, copies of which are attached as Schedules "A", "B", "C" and "D" hereto, respectively.

ITEM 4 SUMMARY OF MATERIAL CHANGE

On October 20, 2021, the Company announced that it was commencing a marketed offering of units of the Company (the "**Offering**") to be priced in the context of the market.

On October 21, 2021, the Company entered into an underwriting agreement with a syndicate of underwriters with Canaccord Genuity Corp. as lead underwriter and including PI Financial Corp. (the "**Underwriters**") to sell 17,143,000 units ("**Units**") at a price of $0.25 per Unit for gross proceeds of $6,000,050. The Company also granted the underwriters an option (the "**Over-Allotment Option**"), exercisable to purchase up to an addition 15% Units on the same terms and conditions of the Offering. Each Unit consists of one common share of the Company and one-half of a warrant, each whole warrant will be exercisable to acquire one common share for a period of 24 months from the closing of the Offering.

On October 22, 2021, the Company entered into an amended and restated underwriting agreement (the "**Underwriting Agreement**") to increase the size of the Offering to 20,000,000 Units for gross proceeds of $7 million. The corresponding increase to the Over-Allotment Option resulted in up to 3,000,000 Units being available under the Over-Allotment Option.

On October 28, 2021, the Company announced that the Offering had closed. Pursuant to the Offering, the Company issued a total of 20,000,000 Units, at the Offering Price for gross proceeds of $7 million. The Underwriters also exercised their Over-Allotment Option in full to purchase an additional 3,000,000 Units for additional gross proceeds of $1,050,000. Including the proceeds from the exercise of the Over-Allotment Option, the total gross proceeds of the Offering is $8,050,000 with an aggregate of 23,000,000 Units being issued.

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

See news releases attached hereto as Schedules "A", "B", "C" and "D".

Certain directors and officers of the Company (the "**Interested Parties**") participated in the Offering by purchasing Units as follows:

Name of Director/Officer	Number of Units	Aggregate Purchase Price
Shone Anstey	285,000	$99,750
Kim Evans	100,000	$35,000
Albert Szmigielski	28,500	$9,975
Total:	**413,500**	**$144,725.00**

Accordingly, the Offering is to that extent a related party transaction under Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions ("**MI 61-101**").

However, the directors of the Company, excluding the interested directors, determined that the Offering is exempt from the formal valuation and minority shareholder approval requirements of MI 61-101 in reliance on the exemptions set forth in sections 5.5(a) and 5.7(a) of MI 61-101 on the basis that at the time the Offering was agreed to, neither the fair market value of the securities to be distributed in the Offering nor the consideration to be received for those securities, insofar as the Offering involves the Interested Parties, exceeds 25% of the Company's market capitalization.

The following table sets out the shareholdings of the directors and officers prior to and following completion of the Offering:

	Shareholdings Prior to the Offering		**Shareholdings Following the Offering**		
Name	**Number of Shares**	**Percentage**	**Number of Shares**	**Percentage**	**Percentage on Partially-Diluted Basis**[(1)]
Shone Anstey	7,009,501	9.48%	7,294,501	7.51%	7.65%
Kim Evans	2,750,000	3.72%	2,850,000	2.94%	2.99%
Albert Szmigielski	2,252,000	3.05%	2,280,500	2.35%	2.36%

(1) Assuming exercise of the Interested Party's warrants acquired under the Offering.

The Company did not file a material change report more than 21 days before the expected closing of the Offering as the details of the Offering and the participation therein by related parties of the Company were not settled until shortly prior to closing and the Company wished to close the Offering on an expedited basis for sound business reasons. In addition, the Company determined that only the completion of the Offering constituted a material change under applicable securities laws.

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS.

Not applicable.

ITEM 6 RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7 OMITTED INFORMATION

No information has been omitted on the basis that it is confidential information.

ITEM 8 EXECUTIVE OFFICER

Contact: Shone Anstey, CEO
Telephone: (604) 669-0912

ITEM 9 DATE OF REPORT

October 29, 2021

SCHEDULE "A"

(see attached)

LQwD Announces Marketed Public Offering

NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES OR DISSEMINATION IN THE UNITED STATES

Vancouver, BC – October 20, 2021 – Lightning Network focused company, LQwD FinTech Corp. (TSXV: LQWD, OTC: LQWDF) ("LQwD" or the "Company") is pleased to announce that it is commencing a marketed offering (the "Offering") of units (the "Units") of the Company. Each Unit will consist of one common share (a "Common Share") and one-half of one common share purchase warrant of the Company (each whole such warrant, a "Warrant"), with each Warrant being exercisable to acquire one additional common share of the Company (a "Warrant Share"). The Offering is being conducted by a syndicate of underwriters (the "Underwriters") led by Canaccord Genuity Corp. as lead underwriter.

The Offering is expected to be priced in the context of the market, with the final terms of the Offering to be determined at the time of pricing. There can be no assurance as to whether or when the Offering may be completed, or as to the actual size or terms of the Offering. The closing of the Offering will be subject to market and other customary conditions, including approval of the TSX Venture Exchange (the "TSXV").

The Company has granted the underwriters an option (the "Over-Allotment Option"), exercisable at any time for a period of 30 days after and including the closing of the Offering, to purchase up to an additional 15% of the Units sold pursuant to the Offering on the same terms and conditions of the Offering. The Over-Allotment Option may be exercisable to acquire Units, Common Shares and/or Warrants (or any combination thereof) at the discretion of the underwriters.

The Units will be offered in each of the provinces and territories of Canada, other than Québec, pursuant to a prospectus supplement to the Company's short form base shelf prospectus dated September 15, 2021 (the "Prospectus") and in the United States on a private placement basis to "accredited investors" meeting one or more of the criteria in Rule 501(a) of Regulation D under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and to "Qualified Institutional Buyers" pursuant to the registration exemptions provided by Rule 144A of the U.S. Securities Act.

The net proceeds from the Offering will be used for general corporate and working capital purposes.

In consideration for their services, the Company will pay the Underwriters a cash fee equal to 7.0% of the aggregate gross proceeds of the Offering. The Underwriters will also be granted such number of compensation warrants (each, a "Compensation Warrant") as is equal to 7.0% of the aggregate number of Units issued pursuant to the Offering. Each Compensation Warrant will be exercisable to acquire one common share of the Company (a "Compensation Warrant Share") at an exercise price equal to the issue price of the Units (the "Offering Price") for a period of 24 months from the closing of the Offering, subject to adjustment in certain events. The Company is entitled to designate certain subscribers to be included in the Offering (the "President's List"). The cash fee and Compensation Warrants payable for President's List orders will be reduced to 3.5% and 3.5% respectively.

The Company has applied to list the Common Shares, Warrant Shares and Compensation Warrant Shares issuable pursuant to the Offering on the TSXV. Copies of the Prospectus, following filing thereof, can be obtained on SEDAR at www.sedar.com and from Canaccord

Genuity Corp., 2100, 609 Granville St, Vancouver BC V7Y 1H2. The Prospectus contains important detailed information about the Company and the proposed Offering. Prospective investors should read the Prospectus and the other documents the Company has filed on SEDAR at www.sedar.com before making an investment decision.

No securities regulatory authority has either approved or disapproved of the contents of this press release. The Units, Common Shares, Warrants and Warrant Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws. Accordingly, the securities described herein may not be offered or sold within the "United States" or to, or for the account or benefit of, a person in the "United States" or a "U.S. person" (as such terms are defined in Regulation S under the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws or pursuant to exemptions from the tregistration requirements. This news release does not constitute an offer to sell or a solicitation of an offer to buy any securities of LQwD in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About LQwD

LQwD is a Lightning Network Service Provider (LSP) focused company developing payment infrastructure and solutions. The Company's mission is to develop institutional grade services that support the Lightning Network and drive improved functionality, transaction capability, user adoption and utility and scaling Bitcoin. LQwD also holds Bitcoin as an operating asset establishing nodes and payment channels across the Lightning Network.

For further information:

Ashley Garnot
Corporate Development
Phone: 1.604.669.0912
Email: ashley@lqwdfintech.com
Website: www.lqwdfintech.com

Forward-Looking Statements

This news release contains "forward-looking information" within the meaning of applicable securities laws. All statements, other than of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding to the Offering generally, the terms thereof, the use of the net proceeds thereof, the exercise of the Over-Allotment Option and the satisfaction of the conditions of the closing of the Offering, including the receipt, in a timely manner, of required approvals) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are disclosed in the Company's public disclosure record on file with the relevant securities regulatory authorities, many of which are beyond the Company's ability to control or predict, that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Although the Company believes, in light of the experience of its officers and directors, current conditions and expected future developments and other factors that have been considered appropriate, that the expectations reflected in this forward-looking information are reasonable, undue reliance should not be placed on them because the Company can give no assurance that they will prove to be correct. Actual results and *developments may differ materially from those contemplated by these statements. The statements in this press release are made as of the date of this release and the Company assumes no responsibility to update them or revise them to reflect new events or circumstances other than as required by applicable securities laws.*

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

SCHEDULE “B”

(see attached)

LQwD Announces Terms of Marketed Public Offering

/NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES OR DISSEMINATION IN THE UNITED STATES/

VANCOUVER, BC, Oct. 21, 2021 /CNW/ - Lightning Network focused company, LQwD FinTech Corp. (TSXV: LQWD) (OTC: LQWDF) ("LQwD" or the "Company") is pleased to announce that it has priced its previously announced marketed offering (the "Offering"). The Offering is being conducted by a syndicate of underwriters (the "Underwriters") led by Canaccord Genuity Corp. as lead underwriter.

Pursuant to the Offering, the Company intends to issue 17,143,000 Units at a price of C$0.35 per Unit for gross proceeds of C$6,000,050. Each Unit will consist of a common share of the Company (a "Common Share") and one half of one common share purchase warrant (each whole purchase warrant, a "Warrant"). Each Warrant will be exercisable into one Common Share for a period of 24 months from the closing of the Offering at an exercise price of C$0.50, subject to adjustment in certain events. The closing of the Offering is expected to occur on or about October 28, 2021 (the "Closing") and is subject to customary conditions, including approval of the TSX Venture Exchange (the "TSXV").

The Company has granted the underwriters an option (the "Over-Allotment Option"), exercisable at any time for a period of 30 days after and including the closing of the Offering, to purchase up to an additional 2,571,450 Units on the same terms and conditions of the Offering. The Over-Allotment Option may be exercisable to acquire Units, Common Shares and/or Warrants (or any combination thereof) at the discretion of the underwriters.

The Units will be offered in each of the provinces and territories of Canada, other than Québec, pursuant to a prospectus supplement to the Company's short form base shelf prospectus dated September 15, 2021 (the "Prospectus") and in the United States on a private placement basis to "accredited investors" meeting one or more of the criteria in Rule 501(a) of Regulation D under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and to "Qualified Institutional Buyers" pursuant to the registration exemptions provided by Rule 144A of the U.S. Securities Act.

The net proceeds from the Offering will be used to acquire Bitcoin and for general corporate and working capital purposes.

In consideration for their services, the Company will pay the Underwriters a cash fee equal to 7.0% of the aggregate gross proceeds of the Offering. The Underwriters will also be granted such number of compensation warrants (each, a "Compensation Warrant") as is equal to 7.0% of the aggregate number of Units issued pursuant to the Offering. Each Compensation Warrant will be exercisable to acquire one common share of the Company (a "Compensation Warrant Share") at an exercise price equal to the issue price of the Units (the "Offering Price") for a period of 24 months from the closing of the Offering, subject to adjustment in certain events. The Company is entitled to designate certain subscribers to be included in the Offering (the "President's List"). The cash fee and Compensation Warrants payable for President's List orders will be reduced to 3.5% and 3.5% respectively.

The Company has applied to list the Common Shares, Warrant Shares and Compensation Warrant Shares issuable pursuant to the Offering on the TSXV. Copies of the Prospectus, following filing thereof, can be obtained on SEDAR at www.sedar.com and from Canaccord Genuity Corp., 2100, 609 Granville St, Vancouver BC V7Y 1H2. The Prospectus contains important detailed information about the Company and the proposed Offering. Prospective investors should read the Prospectus and the other documents the Company has filed on SEDAR at www.sedar.com before making an investment decision.

No securities regulatory authority has either approved or disapproved of the contents of this press release. The Units, Common Shares, Warrants and Warrant Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws. Accordingly, the securities described herein may not be offered or sold within the "United States" or to, or for the account or benefit of, a person in the "United States" or a "U.S. person" (as such terms are defined in Regulation S under the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws or pursuant to exemptions from the registration requirements. This news release does not constitute an offer to sell or a solicitation of an offer to buy any securities of LQwD in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About LQwD

LQwD is a Lightning Network Service Provider (LSP) focused company developing payment infrastructure and solutions. The Company's mission is to develop institutional grade services that support the Lightning Network and drive improved functionality, transaction capability, user adoption and utility and scaling Bitcoin. LQwD also holds Bitcoin as an operating asset establishing nodes and payment channels across the Lightning Network.

Forward-Looking Statements

This news release contains "forward-looking information" within the meaning of applicable securities laws. All statements, other than of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding to the Offering generally, the use of the net proceeds thereof, the exercise of the Over-Allotment Option and the satisfaction of the conditions of the closing of the Offering, including the receipt, in a timely manner, of required approvals) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are disclosed in the Company's public disclosure record on file with the relevant securities regulatory authorities, many of which are beyond the Company's ability to control or predict, that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Although the Company believes, in light of the experience of its officers and directors, current conditions and expected future developments and other factors that have been considered appropriate, that the expectations reflected in this forward-looking information are reasonable, undue reliance should not be placed on them because the Company can give no assurance that they will prove to be correct. Actual results and developments may differ materially from those contemplated by these statements. The statements in this press release are made as of the date of this release and the Company assumes no responsibility to update them or revise them to reflect new events or circumstances other than as required by applicable securities laws.

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SOURCE LQwD FinTech Corp.

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CO: LQwD FinTech Corp.

CNW 10:11e 21-OCT-21

SCHEDULE "C"

(see attached)

LQwD Upsizes Previously Announced Marketed Public Offering

/NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES OR DISSEMINATION IN THE UNITED STATES/

VANCOUVER, BC, Oct. 22, 2021 /CNW/ - Lightning Network focused company, LQwD FinTech Corp. (TSXV: LQWD) (OTC: LQWDF) ("LQwD" or the "Company") is pleased to announce that it has entered into an amended and restated underwriting agreement to increase the size of its previously announced marketed offering (the "Offering"). The Offering is being conducted by a syndicate of underwriters (the "Underwriters") led by Canaccord Genuity Corp. as lead underwriter.

Pursuant to the Offering, the Company intends to issue 20,000,000 Units at a price of C$0.35 per Unit for gross proceeds of C$7,000,000. Each Unit will consist of a common share of the Company (a "Common Share") and one half of one common share purchase warrant (each whole purchase warrant, a "Warrant"). Each Warrant will be exercisable into one Common Share for a period of 24 months from the closing of the Offering at an exercise price of C$0.50, subject to adjustment in certain events. The closing of the Offering is expected to occur on or about October 28, 2021 (the "Closing") and is subject to customary conditions, including approval of the TSX Venture Exchange (the "TSXV").

The Company has granted the underwriters an option (the "Over-Allotment Option"), exercisable at any time for a period of 30 days after and including the closing of the Offering, to purchase up to an additional 3,000,000 Units on the same terms and conditions of the Offering. The Over-Allotment Option may be exercisable to acquire Units, Common Shares and/or Warrants (or any combination thereof) at the discretion of the underwriters.

The Units will be offered in each of the provinces and territories of Canada, other than Québec, pursuant to a prospectus supplement to the Company's short form base shelf prospectus dated September 15, 2021 (the "Prospectus") and in the United States on a private placement basis to "accredited investors" meeting one or more of the criteria in Rule 501(a) of Regulation D under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and to "Qualified Institutional Buyers" pursuant to the registration exemptions provided by Rule 144A of the U.S. Securities Act.

The net proceeds from the Offering will be used to acquire Bitcoin and for general corporate and working capital purposes.

In consideration for their services, the Company will pay the Underwriters a cash fee equal to 7.0% of the aggregate gross proceeds of the Offering. The Underwriters will also be granted such number of compensation warrants (each, a "Compensation Warrant") as is equal to 7.0% of the aggregate number of Units issued pursuant to the Offering. Each Compensation Warrant will be exercisable to acquire one common share of the Company (a "Compensation Warrant Share") at an exercise price equal to the issue price of the Units (the "Offering Price") for a period of 24 months from the closing of the Offering, subject to adjustment in certain events. The Company is entitled to designate certain subscribers to be included in the Offering (the "President's List"). The cash fee and Compensation Warrants payable for President's List orders will be reduced to 3.5% and 3.5% respectively.

The Company has applied to list the Common Shares, Warrant Shares and Compensation Warrant Shares issuable pursuant to the Offering on the TSXV. Copies of the Prospectus, following filing thereof, can be obtained on SEDAR at www.sedar.com and from Canaccord Genuity Corp., 2100, 609 Granville St, Vancouver BC V7Y 1H2. The Prospectus contains important detailed information about the Company and the proposed Offering. Prospective investors should read the Prospectus and the other documents the Company has filed on SEDAR at www.sedar.com before making an investment decision.

No securities regulatory authority has either approved or disapproved of the contents of this press release. The Units, Common Shares, Warrants and Warrant Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws. Accordingly, the securities described herein may not be offered or sold within the "United States" or to, or for the account or benefit of, a person in the "United States" or a "U.S. person" (as such terms are defined in Regulation S under the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws or pursuant to exemptions from the registration requirements. This news release does not constitute an offer to sell or a solicitation of an offer to buy any securities of LQwD in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About LQwD

LQwD is a Lightning Network Service Provider (LSP) focused company developing payment infrastructure and solutions. The Company's mission is to develop institutional grade services that support the Lightning Network and drive improved functionality, transaction capability, user adoption and utility and scaling Bitcoin. LQwD also holds Bitcoin as an operating asset establishing nodes and payment channels across the Lightning Network.

Forward-Looking Statements

This news release contains "forward-looking information" within the meaning of applicable securities laws. All statements, other than of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding to the Offering generally, the use of the net proceeds thereof, the exercise of the Over-Allotment Option and the satisfaction of the conditions of the closing of the Offering, including the receipt, in a timely manner, of required approvals) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are disclosed in the Company's public disclosure record on file with the relevant securities regulatory authorities, many of which are beyond the Company's ability to control or predict, that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Although the Company believes, in light of the experience of its officers and directors, current conditions and expected future developments and other factors that have been considered appropriate, that the expectations reflected in this forward-looking information are reasonable, undue reliance should not be placed on them because the Company can give no assurance that they will prove to be correct. Actual results and developments may differ materially from those contemplated by these statements. The statements in this press release are made as of the date of this release and the Company assumes no responsibility to update them or revise them to reflect new events or circumstances other than as required by applicable securities laws.

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SOURCE LQwD FinTech Corp.

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CO: LQwD FinTech Corp.

CNW 09:00e 22-OCT-21

SCHEDULE "D"

(see attached)

LQwD Closes C$8 Million Financing

/NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES OR DISSEMINATION IN THE UNITED STATES/

VANCOUVER, BC, Oct. 28, 2021 /CNW/ - Lightning Network focused company, LQwD FinTech Corp. (TSXV: LQWD) (OTC: LQWDF) ("LQwD" or the "Company") is pleased to announce that it has closed its previously announced offering of 20,000,000 units (the "Units") at a price of C$0.35 per Unit (the "Offering Price") for total gross proceeds of C$7,000,000 (the "Offering"). The Offering was conducted by a syndicate of underwriters led by Canaccord Genuity Corp. and including PI Financial Corp. (together, the "Underwriters"). The Underwriters also exercised their over-allotment option in full to purchase an additional 3,000,000 Units for additional gross proceeds of C$1,050,000. Including the proceeds from the exercise of the over-allotment option, the total gross proceeds of the Offering are C$8,050,000 with an aggregate of 23,000,000 Units issued.

Each Unit consists of one common share of the Company (a "Common Share") and one half of one common share purchase warrant (each whole purchase warrant, a "Warrant"). Each Warrant is exercisable to acquire one Common Share until October 28, 2023, at an exercise price of C$0.50.

The net proceeds from the Offering will be used to acquire Bitcoin and for general corporate and working capital purposes.

In consideration for their services, the Company paid the Underwriters a cash fee equal to 7.0% of the aggregate gross proceeds of the Offering, other than in respect of Units sold to purchasers designated by the Company, for which a cash fee of 3.5% was paid, and issued an aggregate of 1,528,765 compensation Warrants and 214,285 Common Shares as partial payment of a corporate finance fee. Each Compensation Warrant will be exercisable to acquire one Common Share at an exercise price equal to the Offering Price for a period of 24 months from the closing of the Offering, subject to adjustment in certain events.

Certain directors and officers of the Company participated in the Offering by purchasing a total of 413,500 Units. Accordingly, the Offering constituted to that extent a "related party transaction" under applicable Canadian securities laws. The Company did not file a material change report more than 21 days before the expected closing of the Offering as the details of the Offering and the participation therein by related parties of the Company were not settled until shortly prior to closing and the Company wished to close on an expedited basis for sound business reasons.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful. The securities being offered have not been, nor will they be, registered under the 1933 Act and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an applicable exemption from the registration requirements of the 1933 Act, and applicable state securities laws. "United States" and "U.S. person" are as defined in Regulation S under the 1933 Act.

About LQwD

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Forward-Looking Statements

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SOURCE LQwD FinTech Corp.

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