

**KALO GOLD CORP.**  
**(The "Corporation")**

**NOTICE OF CHANGE OF AUDITOR**  
**(the "Notice")**

**To: Dale Matheson Carr-Hilton Labonte LLP**

**And To: Manning Elliott LLP**

**And To: British Columbia Securities Commission**  
**Alberta Securities Commission**

NOTICE IS HEREBY GIVEN that, on the advice of the Board of Directors of the Corporation resolved that:

1. The resignation of Dale Matheson Carr-Hilton Labonte LLP as auditors of the Corporation effective August 21, 2023 has been accepted; and
2. The appointment of Manning Elliott LLP as auditors of the Corporation effective August 21, 2023 has been accepted.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), the Corporation confirms that:

1. Dale Matheson Carr-Hilton Labonte LLP resigned on its own initiative as auditor of the Company;
2. The resignation of Dale Matheson Carr-Hilton Labonte LLP and the appointment of Manning Elliott LLP was considered and approved by the Audit Committee and Board of Directors of the Company;
3. Dale Matheson Carr-Hilton Labonte LLP has not expressed any reservation or modified opinion in its reports for the two most recently completed fiscal years of the Corporation, nor for the period from the most recently completed period for which Dale Matheson Carr-Hilton Labonte LLP issued an audit report in respect of the Corporation and the date of this Notice; and
4. In the opinion of the Board of Directors of the Corporation, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Corporation nor any period from the most recently completed for which Dale Matheson Carr-Hilton Labonte LLP issued an audit report in respect of the Corporation and the date of this Notice.

Dated as of the 21 day of August, 2023.

**KALO GOLD CORP.**

*"Kevin Ma"*

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Kevin Ma, Interim Chief Financial Officer