

CHANGE OF STATUS REPORT

National Instrument 51-102 - continuous disclosure obligations

To: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Saskatchewan Securities Commission

Pursuant to Section 11.2 of National Instrument 51-102 – Continuous Disclosure Obligations ("**NI 51-102**"), CEMATRIX Corporation (the "**Corporation**") hereby advises that, effective July 16, 2024, it ceased to be a "venture issuer" as defined in NI 51-102 as a result of the common shares of the Corporation being listed on the Toronto Stock Exchange.

Concurrent with the uplisting, the Corporation changed its ticker symbol to CEMX.

Dated August 6, 2024.

CEMATRIX Corporation

Per: "Jeff Kendrick"
Jeff Kendrick
Chief Executive Officer