

Cematrix Corporation
9727 – 40 Street SE
Calgary, AB
T2C 2P4

**First Amendment to the Cematrix Corporation
 Credit Agreement Letter**
**dated June 14, 2024 (including all previous amendments thereto, the “Agreement”
 between Canadian Imperial Bank of Commerce (“CIBC”) and Cematrix Corporation (the “Borrower”)**

Amendments. The Agreement is amended as follows:

Financial Covenants : The Fixed Charge Coverage Ratio, is not less than 1.25 to 1.00 at any time (tested annually on a trailing 4 quarter basis)

This change effectively reduces the Fixed Charge Coverage Ratio (“FCCR”) threshold from 1.50:1.0 to 1.25:1.0x.

Confirmation: As revised by this Amendment, the Agreement remains in full force.

Dated as of:
 Nov 14, 2025

For CIBC:

For the Borrower:

By: /s/ Gerald Buhler	By: /s/ Scott Daniel	By: /s/ Randy Boomhour	By: /s/ Marie-Josée Cantin
Name: Gerald Buhler	Name: Scott Daniel	Name: Randy Boomhor	Name: Marie-Josée Cantin
Director, Commercial Banking	Director, Commercial Banking	CEO	CFO