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TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Rebel Capital Inc. (the “Company”)

We refer to the prospectus dated August 29, 2017 relating to the sale and issue of 2,000,000 common shares of the Company.

We consent to being named and to the use in the above mentioned prospectus of our report dated August 29, 2017 to the shareholders of the Company on the following financial statements:

Statements of financial position as at May 31, 2017 and December 31, 2016,

Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the five month period ended May 31, 2017 and for the period from incorporation on September 16, 2016 to December 31, 2016, and

Notes, comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

KPMG LLP

Chartered Professional Accountants

August 29, 2017
Calgary, Canada