

August 29, 2017

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Subject: Final prospectus of Rebel Capital Inc. dated August 29, 2017 (the “Prospectus”)

We refer to the Prospectus, and consent to the use of our name, Dentons Canada LLP, on the cover page and under the headings “Material Contracts” and “Relationship Between the Corporation and Professional Persons”, and to the use of our name and reference to our opinion under the heading “Eligibility for Investment”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed.

Yours truly,

(signed) “*Dentons Canada LLP*”