



Alberta Securities Commission

RECEIPT

MG CAPITAL CORPORATION

This is the receipt of the Alberta Securities Commission for the Preliminary CPC Prospectus of the above Issuer dated February 7, 2018 (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

February 8, 2018

"Denise Weeres"

Denise Weeres

Manager, Legal, Corporate Finance

SEDAR Project # 02727300