



(formerly Surge Exploration Inc.)
1220 – 789 West Pender Street
Vancouver, British Columbia, V6C 1H2

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT an Annual General Meeting (the “**Meeting**”) of the shareholders of Surge Battery Metals Inc. (formerly Surge Exploration Inc.) (the “**Company**”) will be held at 3028 Quadra Court, Coquitlam, British Columbia, V3B 5X6 on Wednesday, October 20, 2021 at 9:30am (Vancouver time) for the following purposes:

1. To receive the audited financial statements of the Company for the period ended December 31, 2020, together with the report of the auditors thereon.
2. To fix the number of directors of the Company at three (3) persons.
3. To elect the directors for the forthcoming year.
4. To appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, of Vancouver, British Columbia, as the Company’s auditors for the ensuing year and to authorize the directors to fix their remuneration.
5. To approve as an ordinary resolution the amendment to the Company’s 10% “rolling” Stock Option Plan, as more particularly described in the accompanying Information Circular.
6. To transact such further or other business as may properly come before the Meeting or any adjournment thereof.

The details of the matters proposed to be put before the Meeting are set forth in the Information Circular accompanying this Notice, which is supplemental to and expressly made a part of this Notice. Shareholders of record as of the close of business on September 7, 2021 (the “**Record Date**”) will be entitled to vote at the Meeting and at any adjournment or adjournments thereof.

It is important that your shares be represented at this Meeting to ensure a quorum. If you cannot be present to vote in person, please ensure that your proxy or, if a company, your representative, is appointed and present to vote on your behalf at the Meeting. Instructions regarding the appointment of a proxy or representative are contained in the Information Circular.

DATED at the City of Vancouver, in the Province of British Columbia, as of this 23rd day of September, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

“Greg Reimer”

Greg Reimer
President & CEO