



3028 Quadra Court
Coquitlam, British Columbia, V3B 5X6

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT an Annual General and Special Meeting (the "**Meeting**") of the shareholders of Surge Battery Metals Inc. (the "**Company**") will be held at Suite 501, 3292 Production Way, Burnaby, British Columbia, V5A 4R4 on Thursday, October 20, 2022 at 10:00 a.m. (Vancouver time) for the following purposes:

1. To receive the audited financial statements of the Company for the period ended December 31, 2021, together with the report of the auditors thereon.
2. To fix the number of directors of the Company at four (4) persons.
3. To elect the directors for the forthcoming year.
4. To re-appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, of Vancouver, British Columbia, as the Company's auditors for the ensuing year and to authorize the directors to fix their remuneration.
5. To consider and, if thought fit, with or without variation, pass an ordinary resolution approving the Company's amended and restated 10% rolling stock option plan, as more particularly described in the accompanying management information circular.
6. To consider and, if thought fit, with or without variation, pass an ordinary resolution of disinterested shareholders to approve the re-pricing and extension of expiry date of certain stock options previously granted to insiders of the Company, as described in the accompanying management information circular.
7. To transact such further or other business as may properly come before the Meeting or any adjournment thereof.

The details of the matters proposed to be put before the Meeting are set forth in the Circular accompanying this Notice, which is supplemental to and expressly made a part of this Notice. Shareholders of record as of the close of business on September 15, 2022 (the "**Record Date**") will be entitled to vote at the Meeting and at any adjournment or adjournments thereof.

It is important that your shares be represented at this Meeting to ensure a quorum. If you cannot be present to vote in person, please ensure that your proxy or, if a company, your representative, is appointed and present to vote on your behalf at the Meeting. Instructions regarding the appointment of a proxy or representative are contained in the Circular.

DATED at the City of Vancouver, in the Province of British Columbia, as of this 19th day of September, 2022.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) Greg Reimer _____

Greg Reimer
President & CEO