



300-1455 Bellevue Ave
West Vancouver, British Columbia V7T 1C3
Phone: 604 662 8184
www.surgebatterymetals.com

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT an Annual General and Special Meeting (the "**Meeting**") of the shareholders of Surge Battery Metals Inc. (the "**Company**") will be held at Suite 300, 1455 Bellevue Avenue, West Vancouver, B.C., V7T 1C3 on Wednesday, July 30, 2024 at 10:00 a.m. (Vancouver time) for the following purposes: to receive the audited financial statements of the Company for the period ended December 31, 2023, together with the report of the auditors thereon;

1. to fix the number of directors of the Company at five (5) persons;
2. to elect the directors for the forthcoming year;
3. to re-appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, of Vancouver, British Columbia, as the Company's auditors for the ensuing year and to authorize the directors to fix their remuneration;
4. to consider and, if deemed appropriate, to pass, with or without variation, ordinary resolutions of disinterested shareholders granting annual approval to the rolling components of the Company's omnibus security based compensation plan, as more particularly described in the accompanying management circular, waiving certain restrictions on security based compensation contained in TSX Venture Exchange Policy 4.4, and amending the Company's existing omnibus security-based compensation plan such that the number of incentive stock options that can be reserved for issuance at any time, on a rolling basis, is increased from five (5%) of issued and outstanding to ten (10%) of issued and outstanding; and
5. to transact such further or other business as may properly come before the Meeting or any adjournment thereof. The details of the matters proposed to be put before the Meeting are set forth in the Circular accompanying this Notice, which is supplemental to and expressly made a part of this Notice. Shareholders of record as of the close of business on June 10, 2024 (the "**Record Date**") will be entitled to vote at the Meeting and at any adjournment or adjournments thereof.

It is important that your shares be represented at this Meeting to ensure a quorum. If you cannot be present to vote in person, please ensure that your proxy or, if a company, your representative, is appointed and present to vote on your behalf at the Meeting. Instructions regarding the appointment of a proxy or representative are contained in the Circular.

DATED at the City of West Vancouver, in the Province of British Columbia, as of this 10th day of June, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) Greg Reimer

Greg Reimer President & CEO