

## COIN HODL INC.

### Officer's Certificate pursuant to Section 2.20 of National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*

TO: Canadian Securities Regulatory Authorities

RE: Annual general and special meeting of the shareholders of COIN Hodl Inc. (the "**Corporation**") to be held on December 9, 2020 (the "**Meeting**").

The undersigned, Ben Cubitt, being the Chief Executive Officer of the Corporation, hereby certifies for and on behalf of the Corporation and not in his personal capacity, pursuant to paragraph (c) of Section 2.20 of National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**NI 54-101**"), that the Corporation:

- (a) made arrangements to have proxy-related materials for the Meeting sent in compliance with the applicable timing requirements in sections 2.9 and 2.12 of NI 54-101;
- (b) made arrangements to have carried out all of the requirements of NI 54-101 in addition to those described in paragraph (a), above; and
- (c) is relying upon section 2.20 of NI 54-101 to abridge the time periods prescribed by sections 2.2(1) and 2.5(1) of NI 54-101 applicable to the Meeting.

Dated: November 5<sup>th</sup>, 2020

COIN HODL INC.

By: (signed) "Ben Cubitt"  
Ben Cubitt  
Chief Executive Officer