



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue Queen ouest  
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## OSC NOTICE TO PUBLIC

**ISSUER:**

Tokens.com Corp.  
Principal Jurisdiction - Ontario

**DATES:**

Preliminary Shelf Prospectus dated April 29, 2022  
Withdrawn on October 17, 2022

**PROJECT NUMBER:**

3375417