

**NOTICE OF CHANGE IN YEAR-END  
PURSUANT TO SECTION 4.8 OF NATIONAL INSTRUMENT 51-102  
*Continuous Disclosure Obligations***

**1. Change of Financial Year-end**

Notice is hereby given that pursuant to Section 4.8 of National Instrument 51-102 *Continuous Disclosure Obligations* (the "NI 51-102"), Tokens.com Corp. (the "Corporation" or the "Issuer") has decided to change its financial year-end from December 31 to September 30.

**2. Reason for change of year-end**

The Issuer is changing its year-end to better facilitate the audit process given the significant demand the Issuer has observed in recent years for audit services for issuers that have a year-end of December 31. The Issuer believes that changing the year end to September 30 will allow the Issuer to transition away from the December 31's filing traffic, better allocation of time and resources from interested parties dedicated to the audit, and as a result, the change is in the Issuer's best interests.

**3. The Issuer's old financial year-end**

The old financial year-end for the Issuer was December 31.

**4. The Issuer's new financial year-end**

The new financial year-end for the Issuer is September 30.

**5. The length and ending date of the periods, including the comparative periods, of each interim financial report and the annual financial statements to be filed for the Issuer's transition year and its new financial year.**

**Transition Year**

<u>Period</u>	<u>Length of Period</u>	<u>End Date of Period</u>	<u>Comparative Period</u>	<u>Filing Deadline</u>
Annual Financial Statements	9 months	September 30, 2022	Twelve Months Ended December 31, 2021	December 29, 2022

**New financial year**

<u>Period</u>	<u>Length of Period</u>	<u>End Date of Period</u>	<u>Comparative Period</u>	<u>Filing Deadline</u>
Interim financials ( <i>First Quarter</i> )	3 months	December 31, 2022	Three Months Ended December 31, 2021	February 14, 2023
Interim financials ( <i>Second Quarter</i> )	6 months	March 31, 2023	Six Months Ended March 31, 2022	May 15, 2023
Interim financials ( <i>Third Quarter</i> )	9 months	June 30, 2023	Nine Months Ended June 30, 2022	August 14, 2023
Annual Financial Statements	12 months	September 30, 2023	Nine Months Ended September 30, 2022	December 29, 2023

**DATED** at Toronto, Ontario, this 18<sup>th</sup> day of October 2022.

**TOKENS.COM CORP.**

Per: (s) "Andrew Kiguel"  
Name: Andrew Kiguel  
Title: Chief Executive Officer and Director