



August 23, 2023

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British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
The Financial and Consumer Services Commission – New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities – Prince Edward Island  
Office of the Superintendent of Securities – Newfoundland and Labrador  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities – Government of the Northwest Territories  
Nunavut Securities Office

Dear Sirs/Mesdames:

**Re:       Tokens.com Corp. (“Tokens”)  
          National Instrument 51-102 – Continuous Disclosure Obligations  
          (“NI 51-102”)  
          Change of Auditor of a Reporting Issuer**

As required by NI 51-102 and in connection with us resigning as auditors of Tokens, we have reviewed the information contained in Tokens’ Notice of Change of Auditor, dated August 23, 2023, and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of Tokens at this time.

Yours very truly,

*Raymond Chabot Grant Thornton LLP*

Louis Roy, CPA auditor  
Partner