

TOKENS.COM CORP

**CHANGE OF AUDITOR NOTICE**

**TO:** British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Office of the Superintendent of Securities Northwest Territories  
Office of the Yukon Superintendent of Securities  
Nunavut Securities Office

**AND TO:** Davidson & Company LLP

**AND TO:** Raymond Chabot Grant Thornton LLP

Tokens.com Corp (the “**Corporation**”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”):

1. Effective as of August 3, 2023, Raymond Chabot Grant Thornton LLP (the “**Former Auditor**”), has resigned as auditor of the Corporation at the Corporation’s request prior to the expiry of their term in office. Davidson & Company LLP (the “**Successor Auditor**”) has been appointed as auditor of the Corporation effective as of August 3, 2023, to hold office until the next annual general meeting of shareholders of the Corporation and at remuneration to be fixed by the board of directors of the Corporation (the “**Board**”).
2. The resignation of the Former Auditor and appointment of Successor Auditor were considered and approved by the audit committee of the Board and the Board. The Corporation will ask that the shareholders of the Corporation ratify the appointment of Successor Auditor at the next annual general meeting of the shareholders of the Corporation.
3. The Former Auditor’s reports for the Corporation’s two most recently completed fiscal years, namely the fiscal years ending September 30, 2022 and December 31, 2021, did not express a modified opinion.
4. There have been no reportable events, as such term is defined in NI 51-102.

DATED this 23<sup>rd</sup> date of August, 2023.

**TOKENS.COM CORP**

By: (signed) “Martin Bui”

Name: Martin Bui

Title: Chief Financial Officer