

August 28, 2023

British Columbia Securities Commission

PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC
V7Y 1L2

Manitoba Securities Commission

Suite 500 – 400 St. Mary Avenue
Winnipeg, MB
R3C 4K5

Alberta Securities Commission

600, 250 – 5th Street SW
Calgary, AB
T2P 0R4

Yukon Securities Office

Government of Yukon, Community Services,
Corporate Affairs
Law Centre, Third Floor
2130 – Second Avenue
Whitehorse, Yukon
V1A 2C6

Service NL

P.O. Box 8700
St. John's, NL
A1B 4J6

Superintendent of Securities for Nunavut

Department of Justice
Government of Nunavut
P.O. Box 1000, Station 570
Iqaluit, NU
X0A 0H0

New Brunswick Securities Commission

85 Charlotte Street, Suite 300
Saint John, NB
E2L 2J2

Ontario Securities Commission

20 Queen Street West, 19th Floor, Box 55
Toronto Ontario
M5H 3S8

Autorite des Marchés Financiers

Place de la Cité, Tour Comminar
2640, boulevard Laurier, bureau 400, 4^e étage
Sainte-Foy, PQ
G1V 5C1

**Northwest Territories Office of the
Superintendent of Securities**

Department of Justice
Government of the Northwest Territories
PO Box 1320
Yellowknife, NT
X1A 2L9

Nova Scotia Securities Commission

2nd Floor, Joseph Howe Building
1690 Hollis Street
Halifax, NS
B3J 3J9

Saskatchewan Financial Services Commission

Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan
S4P 4H2

PEI Office of the Superintendent of Securities

Consumer, Corporate and Insurance Services
Division
Department of Justice and Public Safety
P.O. Box 2000
Charlottetown, PE
C1A 7N8



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Dear Sirs / Mesdames:

Re: Tokens.com Corp. (the "Company")
Notice Pursuant to NI 51-102 - Change of Auditor

As required by the National Instrument 51-102 and in connection with our proposed engagement as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated August 23, 2023, and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours very truly,

A handwritten signature in black ink that reads "Davidson & Company LLP". The signature is written in a cursive, flowing style.

DAVIDSON & COMPANY LLP
Chartered Professional Accountants

cc: NEO Exchange