



MedX Health Corp.
1495 Bonhill Road, Unit #1
Mississauga,
ON, Canada, L5T 1M2

January 7, 2023

Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission
Saskatchewan Securities Commission

Dear Sirs:

Re: Notice of Change of Auditor

In accordance with National Instrument 51-102, MedX Health Corp. (the "Corporation") hereby gives notice that:

The former auditor of the Corporation was BDO Canada LLP, Chartered Accountants.

The successor auditor of the Corporation is Kreston GTA LLP.

- (a) The former auditor resigned effective October 27, 2022.
- (b) The resignation of the former auditor was at the request of the Corporation.
- (c) The resignation of the former auditor was considered and approved by the Board of Directors and the Audit Committee of the Corporation.
- (d) The former auditor's reports on the Corporation's financial statements for the fiscal years 2019, 2020 and 2021 and up to the date of the resignation contained no reservations.
- (e) The appointment of the successor auditor has been considered and approved by the Board of Directors and the Audit Committee of the Corporation
- (f) There have been no reportable events.

Dated this 7th day of January, 2023

"C. H. Freeman"
Christopher H. Freeman
Corporate Secretary