



CHANGE OF AUDITOR NOTICE

TO: Ernst & Young LLP

AND TO: McGovern Hurley LLP

**AND TO: Alberta Securities Commission
British Columbia Securities Commission**

In accordance with Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("NI 51-102"), Sandfire Resources America Inc. (the "**Company**") hereby gives notice and confirms that:

1. Ernst & Young LLP (the "**Former Auditor**"), has resigned as auditor of the Company, effective January 23, 2023;
2. the Former Auditor resigned at the Company's request;
3. McGovern Hurley LLP (the "**Successor Auditor**"), has been appointed as successor auditor, to hold office commencing January 23, 2023, until the close of the next annual general meeting of the Company;
4. the audit committee of the Company (the "**Audit Committee**") has considered the resignation of the Former Auditor as the Company's auditor and recommended the appointment of the Successor Auditor as the Company's auditor;
5. the resignation of the Former Auditor as the Company's auditor and the appointment of the Successor Auditor as the Company's auditor were approved by the board of directors of the Company (the "**Board**") and the Audit Committee;
6. the Former Auditor has not expressed any modified opinion in its reports on any of the Company's financial statements for the period commencing at the beginning of the Company's two most recent financial years and ending at the date of this notice; and
7. to the knowledge of the Board, no "reportable event" as such term is defined in NI-51-102 has occurred in connection with the audits for the period commencing at the beginning of the Company's two most recent financial years and ending at the date of this notice.

DATED the 23rd day of January, 2023

SANDFIRE RESOURCES AMERICA INC.

Per: "Lincoln Greenridge"

Name: Lincoln Greenridge

Title: Chief Financial Officer