

## **NOTICE OF CHANGE IN CORPORATE STRUCTURE**

### **Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations**

**Item 1 Names of the Parties to the Transaction**

ProSmart Enterprises Inc. (formerly Sora Capital Corp.) (the “**Company**”).

**Item 2 Description of the Transaction**

On July 12, 2017, the Company changed its name from “Sora Capital Corp.” to “Prosmart Enterprises Inc.”

Effective at the opening of July 12, 2017, the Company commenced trading of its common shares on the TSX Venture Exchange under the new stock symbol “PROS”.

The Company’s new CUSIP number is 743474108 and the new ISIN number is CA7434741087.

There were no other changes in the corporate structure of the Company, and there was no change to the Company’s financial year end or interim and annual reporting periods.

**Item 3 Effective Date of the Transaction**

July 12, 2017.

**Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

Not Applicable.

**Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable**

Not Applicable.

**Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable**

Not Applicable.

**Item 7. Documents filed under NI 51-102 that describe the Transaction**

On July 11, 2017, the Company disseminated and filed on SEDAR a news release announcing the effective date of the change of name.