

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

**Item 1 Names of the Parties to the Transaction**

Greenbriar Sustainable Living Inc. (formerly, Greenbriar Capital Corp.)  
(the “**Company**”)

**Item 2 Description of the Transaction**

On November 15, 2023, the Company changed its name (the “**Name Change**”) from Greenbriar Capital Corp. to Greenbriar Sustainable Living Inc.

The common shares of the Company continued to trade under the stock symbol “GRB” on the TSXV and “GEBRF” on OTC Pink at the opening of markets on November 15, 2023. There was no consolidation or change in the share capital. In connection with the Name Change, new CUSIP 393652102 and ISIN CA3936521028 have been assigned to the common shares of the Company.

There were no other changes in the corporate structure of the Company and to the Company’s financial year-end or interim and annual reporting periods.

**Item 3 Effective Date of the Transaction**

November 15, 2023.

**Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

Not Applicable.

**Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable**

Not Applicable.

**Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable**

Not Applicable.

**Item 7. Documents filed under NI 51-102 that describe the Transaction**

In connection with the Name Change, the Company disseminated and filed on [www.sedarplus.ca](http://www.sedarplus.ca) a news release on November 2, 2023, a Certificate and Articles of Amendment on November 15, 2023 and a material change report on November 15, 2023.