



VENERABLE VENTURES LTD.

NOTICE OF CHANGE OF AUDITOR

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Harbourside CPA
A.R.T. Tax and Audit Ltd.

NOTICE IS HEREBY GIVEN that, on the advice of the audit committee of the Venerable Ventures Ltd. (the "Company"), the board of directors of the Company resolved on June 30, 2021 that:

- a) The ceasing of services provided by A.R.T. Tax and Audit Ltd. ("A.R.T."), to be effective June 30, 2021, as auditors of the Company be accepted, and
- b) Harbourside CPA ("Harbourside") be appointed as auditors of the Company to be effective June 30, 2021 to hold office until the next annual meeting at remuneration to be fixed by the directors.

In accordance with **National Instrument 51-102** *Continuous Disclosure Obligations* ("NI 51-102") we confirm that:

- a) by mutual agreement A.R.T. resigned as auditor of the Company;
- b) A.R.T., have not expressed any reservation in its reports for the fiscal year prepared and filed, for the year ended March 31, 2020, of the Company;
- c) the resignation of A.R.T. and appointment of Harbourside, as auditors of the Company were both considered by the audit committee and approved by the board of directors of the Company;
- d) in the opinion of the Company, and the Board of Directors of the Company, there have been no Reportable Events" as defined in **NI 51-102** in connection with the audit for the year ended March 31, 2020, for the Company; and
- e) the notice, resignation, and letters of the auditors have been reviewed by the Audit Committee and the Board of Directors.

Dated June 30, 2021

Per: signed "Alan Macdonald"
Alan Macdonald, CEO