

NOTICE OF CHANGE OF AUDITOR
National Instrument 51-102

VENERABLE VENTURES LTD.
("Venerable")

TO: BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
TSX VENTURE EXCHANGE

Pursuant to National Instrument 51-102 ("NI 51-102"), Venerable hereby provides change of auditor notice as follows:

- On August 31, 2022, Harbourside CPA LLP (the "**Predecessor Auditor**") decided to stop its operations and resigned as Venerable's auditor, with no other material reasons for resigning.
- On June 1, 2023, Venerable appointed Buckley Dodds CPA (the "**Successor Auditor**") to fill the vacancy created by the resignation of the Predecessor Auditor, and to hold such position until the close of the next annual meeting of shareholders of Venerable.
- The resignation of the Predecessor Auditor and the appointment of the Successor Auditor was considered and approved by the Board of Directors of Venerable.
- There were no modifications of opinion by the Predecessor Auditor in the Auditors' Reports of the two most recently completed fiscal years ended March 31, 2022 and 2021.
- The Board of Directors of Venerable is of the opinion that there were no "reportable events" as defined by NI 51-102, which occurred in connection with the audit of the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an Auditors' Report was issued.
- DATED at Vancouver, British Columbia, this 1st day of June 2023.

VENERABLE VENTURES LTD.

BY ORDER OF THE BOARD

"Alan MacDonald"

Chief Executive Officer & Director