



December 12, 2023

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs/ Madams:

**Re: OreCAP Invest Corp. (the “Company”)
 Notice of Change of Auditor Pursuant to National Instrument NI 51-102 -
 Continuous Disclosure Obligations (“NI 51-102”)**

In accordance with Section 4.11 of National Instrument 51-102, we have reviewed the Company’s Notice of Change of Auditor (“the Notice”) dated December 12, 2023. Based on our knowledge of such information as of this date, we agree with the statements made in the Notice pertaining to our firm. We advise that we have no basis to agree or disagree with the comments in the Notice relating to McGovern Hurley LLP.

Yours truly,

A handwritten signature in black ink that reads 'MNP LLP' in a cursive, stylized font.

**Chartered Professional Accountants
Licensed Public Accountants**