

Date: October 15, 2024

To: All Canadian Securities Regulatory Authorities
Subject: ORECAP INVEST CORP.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting (Cancelled)
Record Date for Notice of Meeting :	October 21, 2024 (Cancelled)
Record Date for Voting (if applicable) :	October 21, 2024 (Cancelled)
Beneficial Ownership Determination Date :	October 21, 2024 (Cancelled)
Meeting Date :	December 04, 2024 (Cancelled)
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	Yes
Registered Holders Stratification Criteria:	Not Applicable

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON CLASS	685787103	CA6857871033

Sincerely,

Computershare
Agent for ORECAP INVEST CORP.