

Date: August 25, 2017



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: RHYOLITE RESOURCES LTD.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                                          |                                                                                 |
|----------------------------------------------------------|---------------------------------------------------------------------------------|
| Meeting Type :                                           | Annual General and Special Meeting                                              |
| Record Date for Notice of Meeting :                      | September 21, 2017                                                              |
| Record Date for Voting (if applicable) :                 | September 21, 2017                                                              |
| Beneficial Ownership Determination Date :                | September 21, 2017                                                              |
| Meeting Date :                                           | October 26, 2017                                                                |
| Meeting Location (if available) :                        | Suite 1703, Three Bentall Centre<br>595 Burrard Street<br>Vancouver, BC V7X 1J1 |
| Issuer sending proxy related materials directly to NOBO: | Yes                                                                             |
| Issuer paying for delivery to OBO:                       | No                                                                              |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

| Description   | CUSIP Number | ISIN         |
|---------------|--------------|--------------|
| COMMON SHARES | 76243H109    | CA76243H1091 |

Sincerely,

**Computershare**

Agent for RHYOLITE RESOURCES LTD.