



KPMG LLP
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Tel 416-777-8500
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May 3, 2021

Dear Sir/Madam

Re: Notice of Change of Auditors of Rhyolite Resources Ltd.

We have read the Notice of Rhyolite Resources Ltd. dated April 20, 2021 and are in agreement with the statements contained in such Notice.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP'. The signature is written in a cursive, slightly slanted style. Below the signature is a single horizontal line that tapers at both ends, serving as a decorative underline.

Chartered Professional Accountants, Licensed Public Accountants